

EXPRESSION OF INTEREST LETTER

To: _____

Subject: _____

This Expression of Interest Letter ('EOI') is respectfully submitted to express the undersigned's genuine interest in entering into negotiations with your organisation regarding the potential acquisition of the [specify asset, project, or service]. This EOI is intended to facilitate a preliminary understanding and to serve as the basis for potential further discussions and due diligence.

1. Parties Involved:

Interested Party Name: _____

Address: _____

Contact Person: _____

Phone/Email: _____

2. Description of Interest:

The Interested Party hereby expresses interest in the potential acquisition, lease, partnership, or other transactional arrangement related to the [specify asset, project, or service]. This expression does not constitute a binding agreement but demonstrates the Interested Party's intention to engage in good faith negotiations.

3. Confidentiality:

The Interested Party acknowledges that all information shared by your organisation in relation to this EOI and any subsequent discussions shall remain confidential and shall not be disclosed to any third party without prior written consent, except as required by law or professional advisors bound by confidentiality.

4. Non-Binding Nature:

This EOI is non-binding and does not create any legally enforceable obligations on either party. Any binding commitment will be subject to the negotiation and execution of definitive agreements, including but not limited to purchase agreements, confidentiality agreements, or memoranda of understanding.

5. Governing Law:

This Expression of Interest Letter shall be governed by and construed in accordance with the laws of the Commonwealth of Australia. The parties submit to the exclusive jurisdiction of the courts of Australia.

6. Next Steps:

Upon receipt of this EOI, the Interested Party looks forward to your acknowledgement and the opportunity to engage in further discussions to explore the potential transaction in detail, including provision of additional information and undertaking necessary due diligence.

INTERESTED PARTY AUTHORIZED SIGNATORY

RECIPIENT AUTHORIZED SIGNATORY

Signature: _____

Signature: _____

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