

SIMPLE AGREEMENT

Parties:

Party A:

Full Legal Name: _____

Address: _____

Contact (Phone/Email): _____

Party B:

Full Legal Name: _____

Address: _____

Contact (Phone/Email): _____

Recitals:

WHEREAS, the Parties wish to enter into this Simple Agreement (the “Agreement”) setting out the terms and conditions under which they agree to proceed with their proposed transaction or understanding; and WHEREAS, this Agreement is intended to be legally binding and enforceable under the laws of Australia.

1. Agreement to Terms

The Parties hereby agree to the terms and conditions set forth in this Agreement and agree to act in good faith to fulfill their respective obligations as described herein.

2. Consideration

The Parties acknowledge that the consideration for this Agreement shall be as mutually agreed upon in writing. No Party shall be obligated to provide any further consideration beyond that specified.

3. Term and Termination

This Agreement shall commence upon execution by both Parties and shall continue until the obligations herein are fulfilled or the Agreement is terminated by mutual written consent or by either Party upon written notice for cause.

4. Confidentiality

Each Party agrees to keep confidential all information received from the other Party in connection with this Agreement and not to disclose such information to any third party without prior written consent, except as required by law.

5. Governing Law and Jurisdiction

This Agreement shall be governed by and construed in accordance with the laws of the Commonwealth of Australia. The Parties irrevocably submit to the exclusive jurisdiction of the courts of Australia for any dispute arising out of or in connection with this Agreement.

6. Entire Agreement

This Agreement constitutes the entire understanding between the Parties with respect to its subject matter and supersedes all prior negotiations, representations or agreements, written or oral, relating thereto.

7. Amendments

Any amendment or modification to this Agreement must be in writing and signed by both Parties to be effective.

8. Notices

All notices or other communications required or permitted under this Agreement must be in writing and delivered personally, sent by registered mail, or by email to the addresses specified herein or as otherwise notified in writing.

9. Severability

If any provision of this Agreement is held to be invalid, illegal or unenforceable, the remaining provisions shall remain in full force and effect.

10. Counterparts and Execution

This Agreement may be executed in any number of counterparts, each of which shall be an original and all of which together shall constitute one and the same instrument. Signatures exchanged by electronic means shall be deemed valid.

PARTY A SIGNATURE

PARTY B SIGNATURE

Signature: _____

Signature: _____

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